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SD Secretary of State

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Mark V. Meierhenry
(1944-2020)

April 17, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

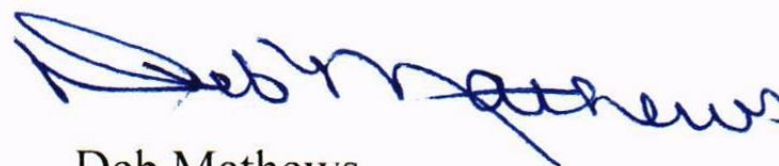
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of McLaughlin
\$962,396 Drinking Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of McLaughlin
\$962,396 Drinking Water Project Revenue Borrower Bond
dated March 25, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of McLaughlin
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: March 25, 2024
4. Purpose of issue: Drinking Water Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$962,396
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 25th day of March 2024.


By: Jaycee Gehring
Its: Finance Officer

<div> <div>\$962,396</div> <div>City of McLaughlin</div> <div>\$962,396 Drinking Water Project Water Revenue Bonds</div> <div>Dated Mar 25, 2024</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 7/1
05/15/2026			\$0.00	\$0.00	\$0.00	\$0.00
08/15/2026	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2026	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2027	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2027	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2027	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2027	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2028	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2028	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2028	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2028	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2029	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2029	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2029	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2029	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2030	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2030	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2030	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2030	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2031	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2031	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2031	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2031	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2032	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2032	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2032	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2032	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2033	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2033	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2033	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2033	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2034	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2034	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2034	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2034	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2035	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2035	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2035	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2035	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2036	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2036	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2036	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2036	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2037	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2037	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2037	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2037	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2038	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2038	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2038	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2038	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2039	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2039	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2039	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2039	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2040	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2040	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2040	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2040	\$8,019.97	0.0000	\$0.00	\$8,019.97		
02/15/2041	\$8,019.97	0.0000	\$0.00	\$8,019.97		
05/15/2041	\$8,019.97	0.0000	\$0.00	\$8,019.97	\$32,079.87	\$32,079.87
08/15/2041	\$8,019.97	0.0000	\$0.00	\$8,019.97		
11/15/2041	\$8,019.97	0.0000	\$0.00	\$8,019.97		

[illegible]